

EMPOWER. ENGAGE. ENERGIZE.

NEW IN 2018

EMPOWER VOLUNTEERS

TMAF grants ensure physician, alliance, and medical student members have the tools and resources needed to collaborate and improve the health of their communities.

- Nearly **1,700 TMA and TMA Alliance members** volunteered to plan and carry out programs funded by TMA Foundation.
- TMAF granted **\$622,413** in 2018:
 - » **\$549,293** supported 11 TMA health improvement, quality of care, and science and education programs.
 - » **\$73,120** supported TMAF's Champion of Health Awards and 13 community health initiatives and nursing scholarships carried out by TMA county medical societies and alliance and medical student chapters.

ENGAGE MEDICINE, BUSINESS AND COMMUNITY

The health needs of Texans are met when we combine resources and share expertise.

- **1,349 individual and 64 institutional donors** generously donated nearly **\$2,205,703** in 2018, surpassing the goal of \$905,000 by more than 240 percent.
- **152 individuals contributed \$1,000 or more** to become 2018 Leadership Society members.
- **21 new and upgraded Major Donors** were honored at TMA's Winter Conference in Austin.
- **6 institutional donors** were recognized with TMAF's Corporate Leadership Circle Award.
- **45 TMA Alliance members donated \$2,885** through its annual Holiday Sharing Card campaign.
- More than **550 guests** attended the 2018 gala, raising **\$367,452**.

ENERGIZE A HEALTHY NOW AND A HEALTHY FUTURE

TMAF-funded initiatives provide Texans needed health services and evidenced-based health education.

- Nearly **30,000 Texans increased their regular physical activity** by participating in one of **64 Walk With a Doc Texas** monthly physician-led walks across the state (*up from 39 walk sites in 2017, a 64 percent increase*).
- **20,515 vaccinations** protected Texans of all ages from preventable diseases through TMA's Be Wise-ImmunizeSM program (*up from 17,375 shots provided in 2017, an 18 percent increase*).
- **29,302 bike helmets** given to Texans aged 3-14 encouraged increased activity and safe bike riding (*up from 28,817 free helmets provided in 2017, a 2 percent increase*).
- **12 Texas medical students** each received a \$10,000 TMA Minority Scholarship and are recognized as "Bayardo Scholars."
- **11 science teachers** and their schools were recognized with cash awards of up to \$6,000 each by the TMA Ernest and Sarah Butler Awards for Excellence in Science Teaching.
- TMA's educational programs **provided science-based information to help decision makers, teens, parents and the general public make more informed decisions about how to prevent illness and reduce risk factors.** TMAF funded:
 - » University of Health Forums
 - » HPV Social Media Campaign
 - » History of Medicine Traveling Exhibits
 - » "Call Your Doctor First"
 - » Texas Two-Step: How to Save a Life CPR Training Event

More Texas medical students will be empowered thanks to a generous gift from Roberto J. Bayardo, MD, Houston, that established the **TMAF Medical Student Scholarship and Grant Trust Fund of Dr. Roberto J. and Agniela (Annie) Bayardo.**

The new fund matches scholarships provided by TMA county medical societies and supports grants awarded to TMA medical student chapters for community outreach and health improvement initiatives.

A TMAF survey of six large state medical association foundations revealed that TMA is the only association whose foundation supports its statewide community health improvement initiatives, and whose members, joined by TMAA members and community groups, volunteer on a large scale to "improve the health of all Texans" in this way.



Good health is priceless. That's why your charitable gifts to TMA Foundation are so valuable. In 2018, your donations funded initiatives that brought needed health services and education to 100,000+ Texans in 2018. Thank you!

Susan Pike, MD, president
TMA Foundation

32% TRUSTS
\$3,342,666

3% OTHER
\$313,571

65% ENDOWMENTS
\$6,638,063

-40% INVESTMENTS
(\$683,476)

140% INCOME
\$2,401,928

55% ADMINISTRATIVE/PROGRAMS
\$749,335

45% GRANTS
\$622,413

FUNDS

TOTAL NET ASSETS \$10,294,300

ENDOWMENTS

Ernest and Sarah Butler Endowment for Excellence in Science Teaching	\$2,371,754
General Endowment	\$2,107,422
Legacy of Caring Endowment	\$1,578,275
Patrick Leung Minority Scholarship Endowment	\$59,178
John P. McGovern Endowment	\$521,434
Sub-Total Endowments	\$6,638,063

TRUSTS

Minority Scholarship Trust Fund of Dr. Roberto J. and Agniela (Annie) M. Bayardo	\$2,307,387
Hispanic Nursing Scholarship Trust Fund of Dr. Roberto J. and Agniela (Annie) M. Bayardo	\$752,052
Medical Student Scholarship and Grant Trust Fund of Dr. Roberto J. and Agniela (Annie) Bayardo	\$283,227
Sub-Total Trusts	\$3,342,666

OTHER

Unrestricted	\$3,329
Temporarily Restricted	\$310,242
Sub-Total Other	\$313,571

REVENUE

TOTAL REVENUE \$1,691,452

INCOME

Donations Received	\$1,738,459
Investment Income	\$163,769
Gala	\$367,452
Grant Fees	\$22,375
Fund Fees	\$9,873
Operating Grant	\$100,000
Sub-Total Income	\$2,401,928

INVESTMENTS

Insurance Bonds	\$1,274
Realized Gain/(Loss) on Sale of Investments	\$269,410
Unrealized Gain/(Loss) on Sale of Investments	(\$981,160)
Sub-Total Gain/(Loss) from Investments	(\$683,476)

EXPENSES

TOTAL EXPENSES \$1,371,748

ADMINISTRATIVE/PROGRAMS

Operations	\$515,113
Gala	\$212,218
Fund Related	\$4,629
Fund Fees	\$9,873
Publications	\$7,502
Sub-Total Administrative/Programs	\$749,335

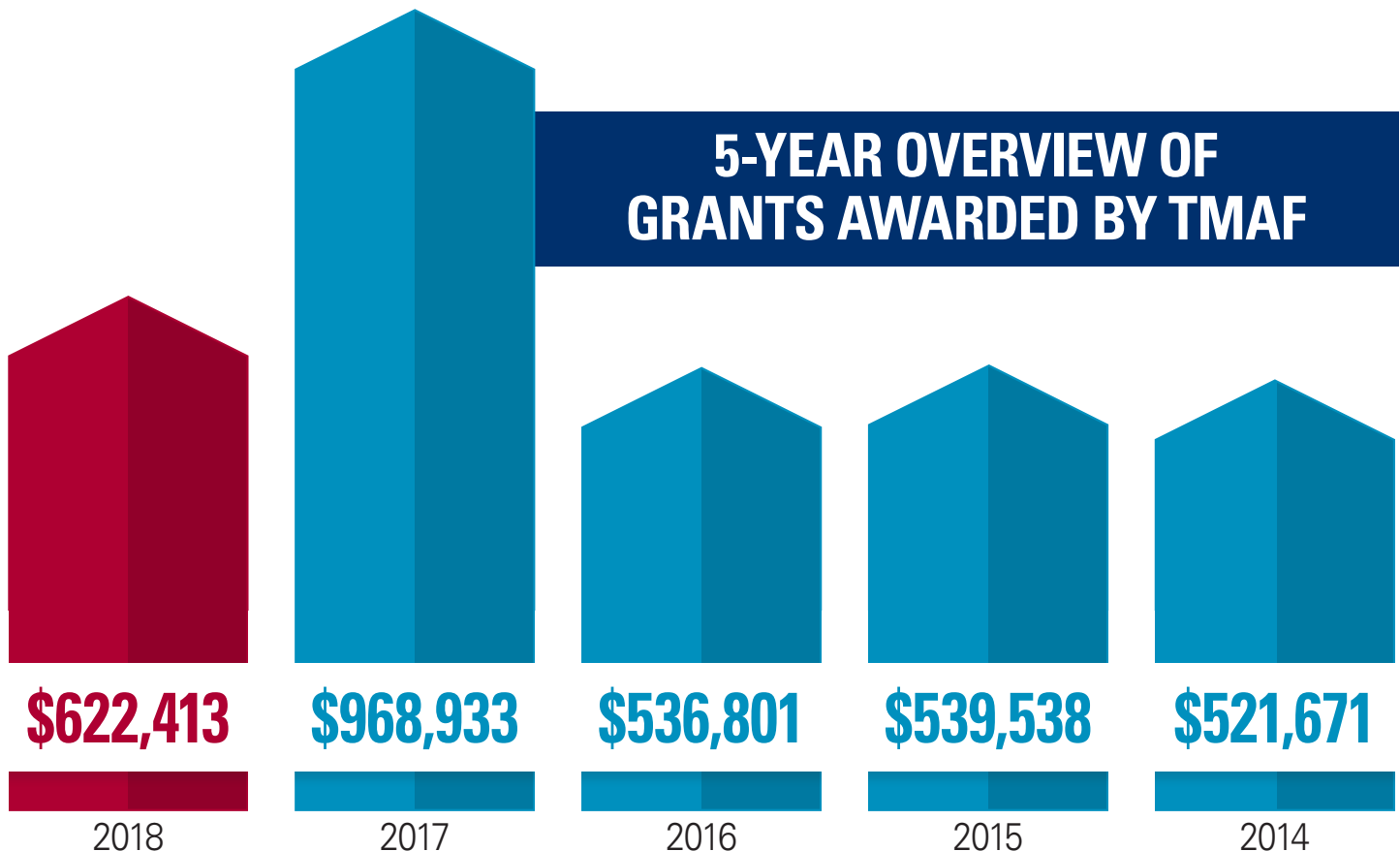
GRANTS

TMA Programs	\$549,293
Family of Medicine Programs	\$65,620
Champion of Health Award	\$7,500
Sub-Total Grants Paid Out	\$622,413

NET INCREASE/(DECREASE) IN ASSETS.... \$319,704

(Income and investment gains/(loss) over expenses and grants)

5-YEAR OVERVIEW OF GRANTS AWARDED BY TMAF



Since 1994, TMA Foundation has granted more than \$8.2 million to award-winning, physician-driven initiatives.

A Road Map to a Healthier Texas

TMA Foundation reaches more Texans every year through its grants that support health improvement, quality-of-care, science and education programs.

Your support enables TMA Foundation to:

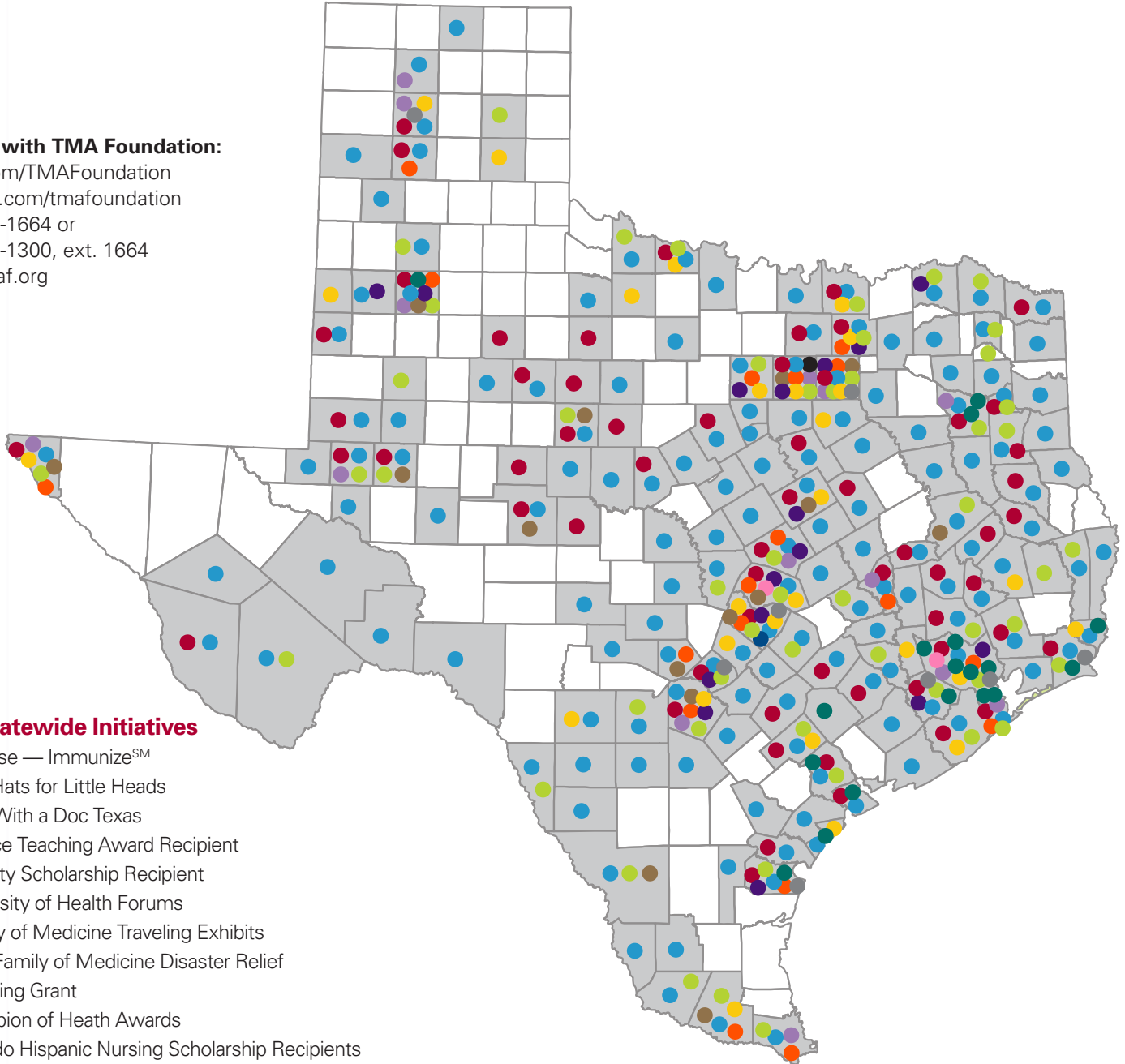
EMPOWER volunteer physician, alliance and medical student members to help their communities enjoy better health.

ENERGIZE those reached by TMA's charitable programs to lead healthier lives.

ENGAGE medicine, business and community to combine resources and share knowledge to improve the health of vulnerable Texans.

Connect with TMA Foundation:

twitter.com/TMAFoundation
facebook.com/tmafoundation
(512) 370-1664 or
(800) 880-1300, ext. 1664
www.tmaf.org



Each dot represents the location of TMAF-funded programs since 2010.

Be Wise — Immunize is a service mark of the Texas Medical Association